

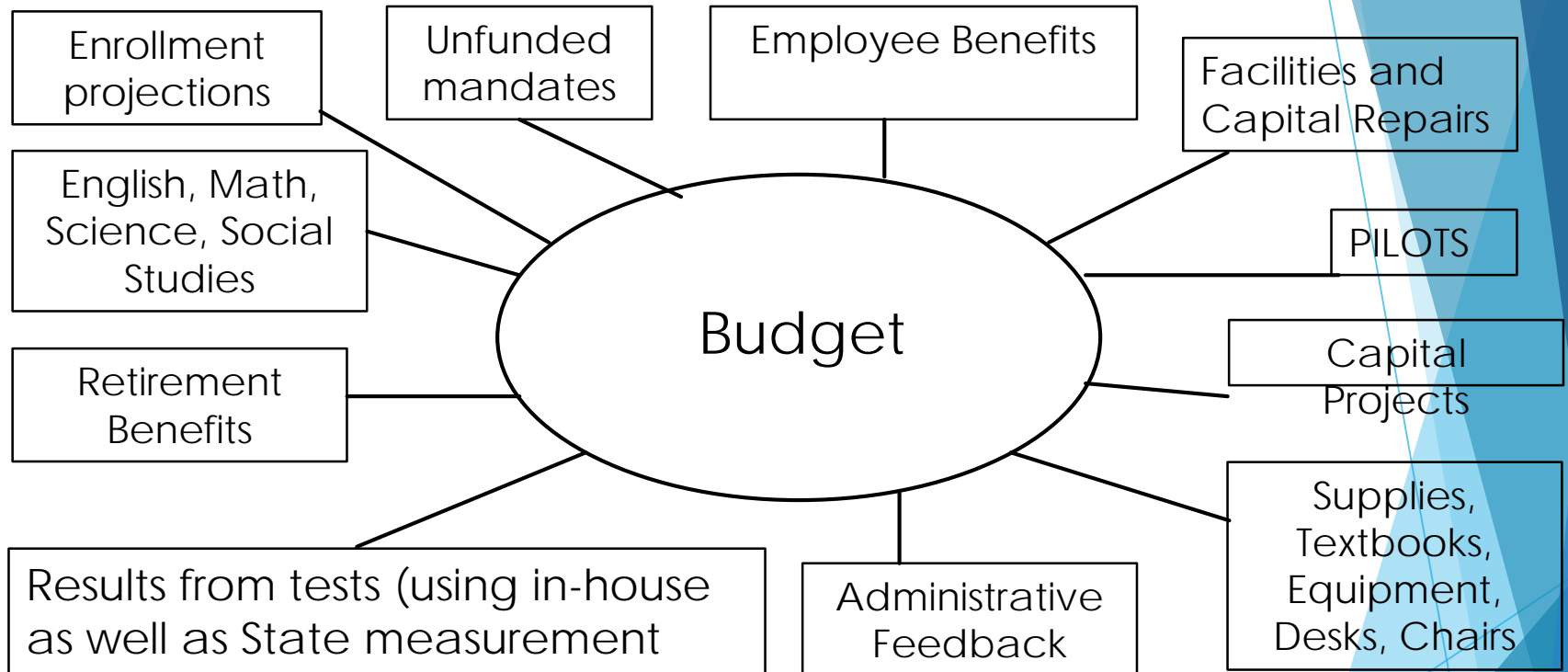
Levittown Public Schools

2020-2021 Budget Hearing



May 27th, 2020
Dr. Christopher Dillon
Assistant Superintendent for Business

Budget Development



Budget Planning Calendar

- ▶ May, 2020
 - Updated Property Tax Report Cards due to State Education department no later than May 22 2020
 - Budget Statement and required attachments must be made available to public on the district website
 - **Budget Hearing – May 27,2020 7:00 PM.**
 - Budget Notice mailed by May 20th 2020
 - Budget Vote – June 9, 2020 (Absentee Ballot)

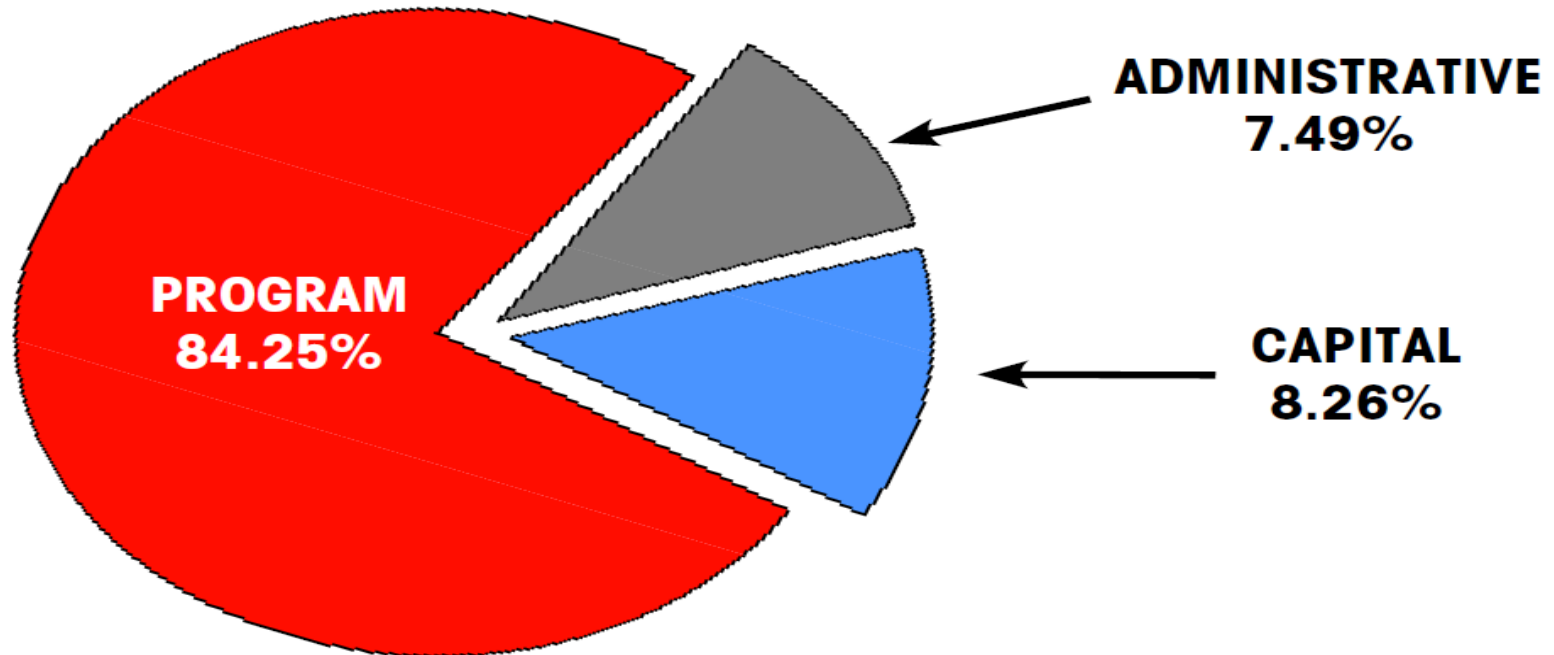
Expenditure Budget

Final Draft Budget-to-Budget increase of 2.28% includes:

- Staffing Levels as of March 11th Board of Education presentation
- Continued Security & Safety upgrades
- Facilities improvements
 - Capital Proposition to release \$1,700,000 from the Capital Reserve for facilities improvements - AT NO COST TO THE TAXPAYER
 - Field Maintenance and restoration
- Bus purchases & transportation equipment
 - 4 Large Buses, 1 Van
- Anticipated instructional costs, including those associated with state testing and state mandated curriculum changes
- Classroom furniture
- Healthcare & Retirement Obligations
- New Courses including: Personal Finance Course, Financial Literacy & Readiness, College Calculus, The Art of the Short Story, The Graphic Novel.
- Expansion of Mindfulness/SEL programming.

Three Part Budget

PERCENT OF TOTAL BUDGET



<i>Description</i>	<i>Approved 2019-20</i>	<i>Proposed 2020-21</i>	<i>\$ Change</i>	<i>% Change</i>
I. Administrative Component	\$16,471,470	\$17,025,624	\$554,154	3.36%
II. Program Component	\$186,866,230	\$191,604,729	\$4,738,499	2.54%
III. Capital Component	\$19,015,939	\$18,793,789	-\$222,150	1.17%

Budget Notice

Overall Budget Proposal	Budget Adopted for the 2019-20 School Year	Budget Proposed for the 2020-21 School Year	Contingency Budget for the 2020-2021 School Year *
Total Budgeted Amount, Not Including Separate Propositions	\$222,353,639	\$227,424,141	\$222,851,954
Increase/Decrease for the 2020-21 School Year		\$5,070,502	\$4,572,188
Percentage Increase/Decrease in Proposed Budget		2.28 %	0.22%
Change in the Consumer Price Index		1.81%	
A. Proposed Levy to Support the Total Budgeted Amount	\$141,721,798	\$146,293,986	
B. Levy to Support Library Debt, if Applicable			
C. Levy for Non-Excludable Propositions, if Applicable **			
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy			
E. Total Proposed School Year Tax Levy (A + B + C - D)	\$141,721,798	\$146,293,986	\$141,721,798
F. Total Permissible Exclusions	\$0	\$1,391,738	
G. School Tax Levy Limit, <u>Excluding</u> Levy for Permissible Exclusions	\$141,721,798	\$144,902,248	
H. Total Proposed School Year Tax Levy, <u>Excluding</u> Levy to Support Library Debt and/or Permissible Exclusions (E - B - F + D)	\$141,721,798	\$146,293,986	
I. Difference: G - H (Negative Value Requires 60.0% Voter Approval - See Note Below Regarding Separate Propositions) **	\$0	\$0	
Administrative Component	\$16,471,470	\$17,025,624	\$15,025,624
Program Component	\$186,866,230	\$191,604,728	\$190,604,729
Capital Component	\$19,015,939	\$18,793,789	\$17,221,601

*Statement of assumptions made in projecting a contingency budget for the 2020-21 school year, should the proposed budget be defeated pursuant to Section 2023 of the Education Law: The contingency budget eliminates certain support positions, equipment purchases, bus purchases, as well as a portion of the budgeted transfer to capital.

** List Separate Propositions that are not included in the Total Budgeted Amount: (Tax Levy associated with educational or transportation services propositions are not eligible for exclusion and may affect voter approval requirements)

Description	Amount
Capital Reserve Fund Proposition - Capital Improvements	\$1,700,000

NOTE: Please submit an electronic version (Word or PDF) of this completed form to: emscmgts@nysed.gov

Under the Budget Proposed for the 2020-21 School Year

Estimated Basic STAR Exemption Savings¹

\$1,673

2020-2021 Expense Budget


	2020-2021	2019-2020	Inc. (Dec)	%
GENERAL SUPPORT	\$21,905,702	\$21,651,507	\$254,195	1%
INSTRUCTION	\$135,326,378	\$132,130,405	\$3,195,973	2%
TRANSPORTATION	\$7,474,154	\$7,176,214	\$297,940	4%
COMMUNITY SERVICES	\$860,328	\$897,400	(\$37,072)	-4%
EMPLOYEE BENEFITS	\$57,049,193	\$55,733,684	\$1,315,509	2%
DEBT SERVICE	\$3,274,386	\$3,258,989	\$15,397	0%
<u>INTERFUND TRANSFERS</u>	<u>\$1,534,000</u>	<u>\$1,505,440</u>	<u>\$28,560</u>	<u>2%</u>
TOTALS	\$227,424,141	\$222,353,639	\$5,070,502	2.28%

2020-2021 Draft Revenue

State Aid Governor's Run January 2020

	2019-2020 Levittown State Aid	2020-2021 Executive Runs	Dollar Change	% Change
Foundation Aid Pre Adjustment	\$39,265,252	\$39,384,754	\$119,502	0.30%
BOCES	\$3,231,006	\$4,939,782	\$1,708,776	52.89%
High Tax Aid	\$4,406,095	\$4,406,095	\$0	0.00%
Special Services	\$0	\$0	\$0	
Charter School transitional	\$0	\$0	\$0	
Hardware and technology	\$108,602	\$113,372	\$4,770	4.39%
Software, library, textbook	\$581,689	\$592,932	\$11,243	1.93%
Supp Pub Excess Cost	\$208,322	\$208,322	\$0	0.00%
Academic Enhancement			\$0	
Subtotal: Foundation Aid	\$47,800,966	\$49,645,257	\$1,844,291	3.86%
			\$0	
Full Day K conversion	\$0	\$0	\$0	
UPK	\$374,934	\$374,934	\$0	0.00%
High Cost Excess Cost	\$1,607,721	\$1,673,493	\$65,772	4.09%
Private Excess Cost	\$748,803	\$773,136	\$24,333	3.25%
Transportation Inc Summer	\$3,246,716	\$3,936,640	\$689,924	21.25%
Building and Building Reorg Incent	\$3,305,502	\$3,443,579	\$138,077	4.18%
Operating Reorg. Incentive	\$0	\$0	\$0	
Total	\$57,084,642	\$59,993,889	\$2,909,247	5.10%
Community Schools Setaside	\$0	\$146,850	\$146,850	
Total without building aid	\$53,779,140	\$56,550,310	\$2,771,170	5.15%
Total without Expensed Based Aid	\$39,640,186	\$39,759,688	\$119,502	0.30%

2020-2021 Tax Levy Formula

2019/20 Approved Actual Tax Levy	141,721,798
Tax Base Growth Factor	1.0042
 <div data-bbox="241 258 1561 372" style="background-color: #cccccc; padding: 5px;"> <p>Based on "brick and mortar" improvements within the community that increase the tax roll. It is set by the County.</p> </div>	
PILOTs prior year	+2,484,254
Capital exclusion prior year	-0

Based on Consumer Price Index (CPI-U 2.13%)

Allowable Levy Growth Factor	1.0181%
(lesser of 2% or sum of 1 plus inflation factor)	
Projected PILOTs 2020-2021	-2,519,939
Allowable Capital exclusion for 2020-2021	+1,391,738
Maximum Tax Levy Threshold for 2020-2021	146,293,986
Maximum Tax Levy Limit for 2020-2021 (staying within the Tax Cap Levy Limit)	+\$4,572,188 or 3.2%

Proposed Tax Levy is compliant with the NY State Tax Cap Levy Law

2020-2021 Revenue Budget

Revenue	
PROPERTY TAXES	\$146,293,986
STATE AID	\$59,993,889
APPLIED FUND BALANCE	\$10,000,000
USE OF RESERVES	\$4,301,116
<u>LOCAL REVENUE (INCLUDING PILOTS)</u>	<u>\$6,835,150</u>
TOTAL ESTIMATED REVENUE SOURCES	\$227,424,141

2020-2021 Budget Draft Presentation Summary

	Date of Presentation	2019-2020	2020-2021	Budget to Budget Dollar Change	Budget to Budget % Change
1 st Draft Rollover Budget	1/8/2020	\$222,353,639	\$230,629,639	\$8,126,000	3.65%
2 nd Draft	1/22/2020	\$222,353,639	\$229,375,660	\$6,872,021	3.09%
3 rd Draft	2/26/2020	\$222,353,639	\$227,575,053	\$5,071,414	2.28%
4 th Draft	3/11/2020	\$222,353,639	\$227,424,141	\$4,920,502	2.21%
Recommended Adopted Budget	3/25/2020	\$222,353,639	\$227,424,141	\$4,920,502	2.21%

2020-2021 Department Budget Presentation Summary

Department	Date of Presentation	2019-2020	2020-2021	Dollar Change	% Change
Transportation	1/8/2020	\$3,795,241	\$3,959,433	\$164,192	4.33%
Facilities	1/22/2020	\$6,170,577	\$6,027,677	(\$142,900)	-2.32%
Curriculum and Instruction	2/26/2020	\$9,246,648	\$12,760,351	\$3,513,703	*38.00%
Special Education and Pupil Services	2/26/2020	\$11,440,750	\$11,490,750	\$50,000	0.44%
Staffing & Enrollment	3/11/2020	\$126,521,058	\$126,661,103	\$140,045	0.11%

*Curriculum and Instruction Budget increase due to GC Tech Tuition starting in 2019-2020

Budget Propositions

- **PROPOSITION NO. 1 SCHOOL DISTRICT BUDGET**
 - Total expenditure budget total \$227,424,141
 - Increase 2.28% or \$5,070,502
- **PROPOSITION NO. 2 EXPENDITURE OF CAPITAL RESERVE FUNDS FOR SCHOOL BUILDING IMPROVEMENT PROJECT**
 - Capital Proposition authorizing \$1,700,000 from the capital reserve for improvements, renovations and/or alterations to all District Buildings to include District Wide Masonry, Plumbing, Electrical, HVAC, Athletic Field Repairs, & Upgrades (Environmental Testing, Architect and Contingency), Division Avenue Tennis Courts, District Wide Parking Lot Expansion, Replacement & Repairs; Salk Parking Lot
- **Budget Vote June 9, 2020 Absentee Ballot due to District Clerk by 5PM**

Levittown School District

Budget Vote and Trustee Election Information

- Date of Election: **June 9, 2020**
- Date of Budget Hearing: **May 27, 2020, 7 p.m.**
- The Budget Hearing will be held remotely. Information as to how to join and participate in the virtual Budget Hearing can be found on the district's website.
- Definition of a qualified voter: (i) a citizen of the United States; (ii) eighteen (18) years of age; (iii) a resident within the district for a period of 30 days prior to the date of the election; and (iv) qualified to register for or vote at an election in accordance with the provisions of section 5-106 of the election law.
- Voting will be by absentee ballot only, and the district will send absentee ballots with a postage paid return envelope to those residents whose names can be ascertained from the registration rolls utilized for the May 2019 budget vote and election, as well as those residents whose names have been added to the rolls since that time.

Levittown School District

Budget Vote and Trustee Election Information (Continued)

- Ballots must be received by the District Clerk no later than 5 p.m. on Tuesday, **June 9, 2020**, and must be returned in the provided envelope with the attestation on the envelope signed by the qualified voter.
- If you believe that you are a qualified voter and you do not receive an absentee ballot by **June 1, 2020**, please contact Elizabeth Appelbaum at Eappelbaum@levittownschoools.com
- In addition, in light of the COVID-19 pandemic, the Board of Registration will NOT meet for the purpose of registering qualified voters of the District. If you are not currently registered to vote, you can register with the Board of Elections by filing an online application with the Department of Motor Vehicles (DMV) that will enable the school district to transmit an absentee ballot to you for this election.
- The online DMV voter registration can be found at <https://dmv.ny.gov/more-info/electronic-voter-registration-application>.

Voter Information 2020

REMEMBER TO VOTE!

Ballots Due June 9th at 5 P.M.

For comprehensive information on the budget, please visit the
district's website at

www.levittownschools.com



Questions?